

# Suggested wording for your Will



If you have not made a Will and would like to leave a gift to the Whitgiftian Association Trust, here is some suggested wording. We encourage you to see your solicitor or Will writer, particularly if you want to take advantage of the reduced rate of inheritance tax of 36% when you leave more than 10% of your estate to charity. Further information can be provided by the Whitgiftian Association Trust office at Haling Park.

## Residuary Bequests

*(a remainder of the estate after all other gifts and debts have been paid)*

Subject to the payment of my debts, funeral and testamentary expenses, I give the whole ..... / .....% *(delete/complete as appropriate)* of my estate not otherwise disposed of by my Will to the Whitgiftian Association Trust, Registered Charity No. 1157289 (England & Wales) of Haling Park, South Croydon, Surrey, CR2 6YT for the general purposes of the Whitgiftian Association Trust and I declare that the receipt by its Treasurer or other proper officer shall be a full and sufficient discharge.

## Pecuniary Bequests

*(a fixed amount of money)*

I give free of tax to the Whitgiftian Association Trust, Registered Charity No. 1157289 (England & Wales) of Haling Park, South Croydon, Surrey, CR2 6YT the sum of £ ..... for the general purposes of the Whitgiftian Association Trust and I declare that the receipt by its Treasurer or other proper officer shall be a full and sufficient discharge.

## Specific Bequest

*(a specific piece of property, a piece of artwork for example)*

I give and bequeath to the Whitgiftian Association Trust, Registered Charity No. 1157289 (England & Wales) of Haling Park, South Croydon, Surrey, CR2 for the following item(s):

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.....  
.....  
.....  
.....

for its general charitable purposes and I declare that the receipt by its Treasurer or other proper officer shall be a full and sufficient discharge.



## WHITGIFTIAN ASSOCIATION TRUST

Registered charity in England and Wales (1157289)

Further information can be provided by the Whitgiftian Association Trust, Haling Park, South Croydon, CR2 6YT  
Tel: 020 8633 9926 e-mail: wat@whitgiftianassociation.co.uk  
Website: www.whitgiftianassociation.co.uk